


How and When you might give to Trust Fund

Thank you for considering a gift to Trinity's Trust Funds. Whether you give to our Memorial Fund or a current or estate gift to the Endowment Fund, we know it will be because you believe in our mission and want to make a difference.

While many gifts we receive are in the form of memorials, giving to Trinity can come in a variety of different ways, depending on your circumstances. Some of the most significant gifts are often through one's estate, whether it's a tithe of 10%, or "adopting" charity as an additional child. Whatever your situation, we hope that this brochure might foster a meaningful gift from you.

*And God is able to provide you with every blessing in abundance, so that by always having enough of everything, you may share abundantly in every good work.
2 Corinthians 9:8*





Gift of Cash

Simply write a check or give online designating the Trust Fund as the recipient of your gift. If you're over 70 1/2 years old, you could consider a Qualified Charitable Distribution (QCD) from your IRA.

Gift of Appreciated Property

If you have appreciated property (typically stocks, mutual funds or real estate) that you no longer need, you can give it directly to Trinity to avoid capital gains tax and possibly receive an income tax deduction..

IRA Beneficiary

If you have IRAs or tax-deferred products, they often make ideal deferred gifts since non-spouse family members are subject to income tax. But Trinity is tax-exempt so 100% of the gift goes to ministry! (Married couples would usually name Trinity as a contingent beneficiary!)

Gift of Life Insurance

Make a large gift with little cost to yourself by either giving a life insurance policy you no longer need, or buying a new policy that Trinity would own. Existing cash value and/or future premiums might be tax deductible.



Bequest

Another deferred gift can be arranged by naming Trinity in your Will or Revocable Living Trust. Just like the IRA beneficiary, these kinds of gifts can often be significant because the gift is only completed when you no longer need it.

Charitable Gift Annuity

Gift annuities pay you a fixed income for life and then Trinity receives what remains. The older you are, the higher payout rate you receive and you may receive a partial income tax deduction at the time of the gift.

Charitable Remainder Trust

This instrument pays a fixed percentage during your lifetime and possibly to your children with the remainder going to Trinity. It can be funded with appreciated property or even as an IRA beneficiary. There may be some tax benefits as well.



Our hearts will follow the people and places where we invest our time, talents, and gifts.

All gifts will be received and administered by the Trust Fund in accordance with its Bylaws. Questions regarding gifts should be directed to the Board of Trustees. All gifts received through the church office will be passed directly to the Trust Fund and will be segregated from other church finances.

The congregation elects Trust Fund Board of Trustees. When necessary, they will seek professional counseling on investments, legal, and other matters.

*Thanks be to God for his
incredible gift!*

2 Corinthians 9:15

*Trinity Lutheran Church
Trust Fund*

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*Trinity Lutheran Church
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Trust Fund Giving 101

For where your treasure is, there your heart will be also. Luke 12:34